

**Sectors & Stock Weightings: WilderHill Progressive Energy Index (WHPRO) for the start of Q4 2010. 49 stocks.**

Each stock freely moves according to its share price after the rebalance;  
\*Banded stocks are those under \$400 million in size and weighted at 0.5%.

**Alternative Fuel - 19% Sector Weight (8 stocks @2.37% each)**

*Cameco*, CCJ. Uranium fuel, one of the largest producers; also fuel processing.  
*Chesapeake Energy*, CHK. Natural gas, one of largest U.S. independent producers.  
*Methanex*, MEOH. Methanol, liquid fuel can be derived from fossil fuels or organics.  
*Questar*, STR. Natural gas, explores for & produces gas and natural gas liquids.  
*Range Resources*, RRC. Natural gas, produces in Appalachian & Gulf Coast regions.  
*Southwestern Energy*, SWN. Natural gas, produces in U.S. Arkoma Basin, East Texas.  
*The Andersons*, ANDE. Ethanol producer, corn-based; rail group in fuel transport.  
*USEC*, USU. Uranium fuel, converts Soviet warheads into U.S. nuclear feedstock.

**New Energy Activity - 23% Sector weight (10 stocks @2.30% each)**

*Eaton*, ETN. Hybrids, better electric and fluid power in truck & auto applications.  
*Foster Wheeler*, FWLT. Infrastructure, engineering services, LNG, WtE, CCS.  
*GrafTech*, GTI. Graphite, advanced electrodes, fuel cells, power generation.  
*Hexcel*, HXL. Lighter composites, advanced structural reinforcement materials.  
*Johnson Controls*, JCI. Building control, also in advanced hybrid vehicle systems.  
*McDermott*, MDR. Infrastructure, reducing coal emissions, constructs WtE facilities.  
*Owens Corning*, OC. Materials lightening, building insulation composite materials.  
*Rockwood Holdings*, ROC. Lithium battery recycling, lithium & cobalt supply.  
*Siemens AG*, SI. Conglomerate, highly diversified across energy innovation globally.  
*Veeco Instruments*, VECO. Designs, manufactures equipment for LED production.

**Better Efficiency - 24% Sector Weight (10 stocks @2.35% each+1 banded stock)**

*A.O. Smith*, AOS. Better energy efficiency in water heating, & treatment, motors.  
*Baldor Electric*, BEZ. Better energy-efficiency in advanced technology motors.  
*Emerson Electric*, EMR. Broad work in energy efficiency, storage, lately biofuels.  
*EnerNOC*, ENOC. Demand response energy management, smarter grid efficiency.  
*Esco Technologies*, ESE. Power grid, advanced two-way metering & communications.  
*General Cable*, BGC. Power grid, high voltage transmission cable and wire products  
*Harbin Electric*, HRBN. Linear motors for energy efficiency, propulsion, reliability.  
*Koninklijke Philips Electronics NV*, PHG. Efficient LEDs, advanced industrial lighting.  
\**LSB Industries*, LXU. Greater energy efficiency in building end-use, heating, cooling.  
*Telvent GIT S.A.*, TLVT. Information technology for smarter grid, transport, energy.  
*Woodward Governor*, WGOV. Energy controllers, industrial turbines for generation.

**Conversion & Storage - 17% Sector weight (7 stocks @2.28% each+2 banded stocks)**

\**A-Power*, APWR. Distributed power generation, micro-grid systems; China focus.  
*Chicago Bridge & Iron*, CBI. Advanced containment vessels, next-generation nuclear.  
*Clean Energy Fuels*, CLNE. Natural gas fleet vehicles, integration and distribution.  
*Covanta Holding*, CVA. Incineration, converts waste to energy (WtE); conglomerate.  
*Energizer*, ENR. Lithium, NiMH, various other battery and charger technologies.  
*Energy Solutions*, ES. Spent nuclear fuel storage, fuel recycling and management.  
*EnerSys*, ENS. Battery maker, for telecommunications, utilities, motive power.  
\**Exide Technologies*, XIDE. Better lead-acid batteries for motive, traction uses.  
*Westport Innovations*, WPRT. Enables vehicle use of natural gas, gaseous fuels.

**Emission Reduction - 9% Sector Weight (3 stocks @2.33% each+4 banded stocks)**

*Corning*, GLW. Diverse activity includes emissions reduction, filters, and catalysts.

\**Fuel Tech NV*, FTEK. Post-combustion, control systems reducing NOx, pollutants.

\**Peerless*, PMFG. Pollution reduction, effluent separation & filtration systems.

\**Rentech*, RTK. Gas to liquids, converts synthetic gas from varied sources to fuels.

*Sasol Ltd*, SSL. Syngas to synthetic fuel; potential CO2 capture/sequestration (CCS).

\**SmartHeat*, HEAT. Plate heat exchangers, making use of waste heat; China based.

*Tenneco*, TEN. Automotive end-of-pipe emissions controls, catalytic converters.

**Utility - 8% Sector weight (4 stocks @2.00% each)**

*Companhia Energetica de Minas Cemig*, CIG. Brazilian Utility, large hydroelectric.

*Centrais Electricas Brasileiras*, EBR. Brazilian Utility, large hydro, also nuclear.

*Enersis, S.A.*, ENI. Chile, Argentina, Peru. Utility, lower-CO2 large hydroelectric.

*NextEra Energy*, NEE. Florida Utility, lower-CO2 natural gas, nuclear; has wind.