

**Sectors & Stock Weightings: WilderHill Progressive Energy Index (WHPRO) for start of Q1 2009. 45 stocks.**

Each stock freely moves according to its share price after the rebalance.  
\*Banded stocks are those under \$400 million in size and weighted at 0.5%.

**Alternative Fuel - 25% Sector Weight (8 stocks @3.12% each)**

*Cameco*, CCJ. Uranium fuel, one of the largest producers; also fuel processing.  
*Chesapeake Energy*, CHK. Natural gas, one of largest U.S. independent producers.  
*Methanex*, MEOH. Methanol, liquid fuel may flexibly derive from organic & fossil fuels.  
*Praxair*, PX. Hydrogen, as energy carrier for FCs & ICEs; supplier of industrial gases.  
*Questar*, STR. Natural gas, explores for and produces gas and natural gas liquids.  
*Range Resources*, RRC. Natural gas, produces in Appalachian & Gulf Coast regions.  
*Southwestern Energy*, SWN. Natural gas, produces in U.S. Arkoma Basin, East Texas.  
*USEC*, USU. Uranium fuel, converts Soviet warheads into U.S. nuclear feedstock.

**New Energy Activity - 22% Sector weight (9 stocks @2.44% each)**

*Eaton*, ETN. Hybrids, better electric and fluid power for truck and auto applications.  
*Foster Wheeler*, FWLT. Infrastructure, engineering services, LNG, Biomass, WtE, CCS.  
*GrafTech*, GTI. Graphite, advanced electrodes, fuel cells, power generation.  
*Hexcel*, HXL. Lighter composites, advanced structural and reinforcement materials.  
*Johnson Controls*, JCI. Building controls, also advanced hybrid vehicle systems.  
*McDermott*, MDR. Infrastructure, reduces coal emissions, constructs WtE facilities.  
*Owens Corning*, OC. Materials lightening, better insulation composite materials.  
*Siemens AG*, SI. Conglomerate, highly diversified in energy innovations globally.  
*United Technologies*, UTX. Conglomerate, advancing varied new energy products.

**Better Efficiency - 21% Sector Weight (7 stocks @2.85% each + 2 banded stocks)**

*Badger Meter*, BMI. Meter reading & measurement for better power management.  
*Baldor Electric*, BEZ. Better energy-efficiency by advanced technology motors.  
*Emerson Electric*, EMR. Broadening energy efficiency, storage, and climate solutions.  
\**EnerNOC*, ENOC. Demand response energy management, smarter grid efficiency.  
*Esco Technologies*, ESE. Power grid, advanced two-way metering & communications.  
\**LSB Industries*, LXU. Greater energy efficiency in building end-use, heating, cooling.  
*Koninklijke Philips Electronics NV*, PHG. Efficient LEDs, advanced industrial lighting.  
*National Grid plc*, NGG. Better electric power & natural gas transmission, efficiency.  
*Woodward Governor*, WGOV. Energy controllers, industrial turbines for generation.

**Conversion & Storage - 15% Sector weight (4 stocks @3.12% each +5 banded stocks)**

\**A-Power*, APWR. Distributed power generation, micro grid systems; a China focus.  
\**Capstone Turbine*, CPST. Microturbines, distributed power, flexible-fuel sources.  
\**Clean Energy Fuels*, CLNE. Natural gas fleet vehicles, integration and distribution.  
*Covanta Holding*, CVA. Incineration, converts waste to energy (WtE); conglomerate.  
*Energizer*, ENR. Lithium, NiMH, various other battery and charger technologies.  
*Energy Solutions*, ES. Spent nuclear fuel storage, recycling, and management.  
*EnerSys*, ENS. Battery maker, for telecommunications, utilities, motive power.  
\**Westport Innovations*, WPRT. Enables vehicles to run on natural gas, other fuels.  
\**Exide Technologies*, XIDE. Lead-acid batteries for motive uses, also in networks.

**Emission Reduction - 8% Sector Weight (2 stocks @2.75% each +5 banded stocks)**

*Corning*, GLW. Diverse activity includes emissions reduction, filters, and catalysts.

\**Fuel Tech NV*, FTEK. Post-combustion, control systems reducing NOx, pollutants.  
\**Headwaters*, HW. Emissions reduction from coal, also syngas, reagents, fly ash.  
\**Peerless*, PMFG. Pollution reduction, effluents separation & filtration systems.  
\**Rentech*, RTK. Gas to Liquids, potential for CO2 emissions reduction & sequestration.  
*Sasol Ltd*, SSL. Syngas to synthetic fuels; potential CO2 capture/sequestration (CCS).  
\**Tenneco*, TEN. Automotive end-of-pipe emissions controls, catalytic converters.

Utility - 9% Sector weight (3 stocks @3.00% each)

*Companhia Energetica de Minas Cemig*, CIG. Brazilian Utility, large hydroelectric.  
*Enersis, S.A.*, ENI. Chile, Argentina, Peru etc. Utility, hydroelectric, Endesa nexus.  
*FPL Group*, FPL. Florida Utility, growing lower-CO2 natural gas, nuclear, also wind.